

<b>IHSG</b>	<b>6,887</b>
Change (%)	<b>-0.78%</b>
Net Foreign Buy/Sell (YTD)	<b>-3.34 T</b>
Support	<b>6870</b>
Resistance	<b>6920</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,252	-2.98%
IDXCYCLIC.JK	862	-1.61%
IDXENERGY.JK	2,015	-2.61%
IDXFINANCE.JK	1,397	0.83%
IDXHEALTH.JK	1,444	0.26%
IDXNONCYC.JK	755	-0.66%
IDXINDUST.JK	1,150	-1.56%
IDXINFRA.JK	909	-1.00%
IDXPROPERT.JK	728	-1.06%
IDXTECHNO.JK	4,256	-0.91%
IDXTRANS.JK	1,808	-2.54%

Commodities	Last	Change %
Crude Oil Nov 23	84.5	0.28%
Brent Crude Oil	86.1	0.28%
Gold Dec 23	1839.8	0.27%
Copper Dec 23	3.6	-0.42%

Indeks	Close	Change %
Dow Jones Industrial Average	33,130	0.39%
S&P 500	4,264	0.81%
NASDAQ Composite	13,236	1.35%
FTSE 100	7,412	-0.77%
DAX PERFORMANCE-INDEX	15,100	0.10%
SSE Composite Index	3,110	0.10%
HANG SENG INDEX	17,196	-0.78%
Nikkei 225	30,735	0.68%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.27 percent
Inflation Rate MoM	-0.02 percent
Interest Rate	5.75 percent
Balance of Trade	3124 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.9 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Direktur Utama MAHA lakukan pembelian saham 8.8 juta lembar
- PANI melalui anak usaha membeli lahan di Tangerang Rp. 158.4 M
- AUTO sebar dividen interim Rp. 192.7 M
- BUMI targetkan produksi 80 juta ton batu bara
- AKRA dirikan usaha pelayanan pelabuhan laut

### NEWS MARKET

Pasar keuangan Indonesia kompak ditutup melemah pada perdagangan kemarin, Rabu (4/10/2023), dimana IHSG sempat anjlok 1,41% sebelum terkoreksi lebih sedikit menjelang penutupan, begitu juga dengan rupiah yang masih bertahan di level psikologi Rp15.600/US\$1. IHSG pada perdagangan kemarin ditutup melemah 0,78% atau ke 6.886,58 pada perdagangan Rabu (4/10/2023). IHSG kembali ke level psikologis 6.800.

Penurunan IHSG pada perdagangan Rabu kemarin didorong oleh hampir semua sektor kecuali sektor perbankan menguat 0,83% dan sektor kesehatan menguat terapresiasi 0,26%.

Pada perdagangan Rabu (4/10/2023), minyak WTI ditutup ambles 5,61% ke posisi US\$84,22 per barel, sementara harga minyak brent masih berjalan dengan anjlok hingga 5,42% ke posisi US\$85,99 per barel. Harga batu bara ICE Newcastle kontrak November ditutup di posisi US\$ 149,35 per ton atau turun 4,32% pada perdagangan Selasa (3/10/2023).

Bursa saham Amerika Serikat (AS), Wall Street kompak ditutup menguat pada perdagangan Rabu (4/10/2023), dimana saham-saham di indeks Nasdaq memimpin rebound di Wall Street. Dow Jones menguat 0,39% di level 33.129,55, sedangkan S&P 500 terapresiasi 0,81% di level 4.263,75, dan Nasdaq melesat 1,36% di level 13.236,01.

Saham-saham AS berakhir lebih tinggi dan Nasdaq menguat lebih dari 1% pada perdagangan hari Rabu, sehari setelah aksi jual, karena data ekonomi terbaru menunjukkan gaji swasta AS meningkat kurang dari perkiraan pada bulan September. Imbal hasil (yield) obligasi AS turun kembali setelah menyentuh level tertinggi selama lebih dari satu dekade pada hari Rabu, karena lemahnya data pasar tenaga kerja AS. Harga US Treasury juga jatuh karena pemerintah AS meningkatkan penjualan obligasi untuk membiayai pembengkakan defisit. Selain AS, aksi jual obligasi pemerintah juga mengguncang pasar Eropa hingga Asia.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ICBP	11,200	Trading Buy	11,375	11,525	10,875	Bullish Engulfing, entry level: 10900-11175
MIKA	2,790	Trading Buy	2,830	2,870	2,710	Huge Volume Accumulation, entry level: 2720-2790
PGEO	1,575	Speculative Buy	1,600	1,620	1,530	Consolidation, entry level: 1540-1575
GOTO	82	Speculative Buy	84	86	80	Oversold, Almost All Time Low, entry level: 81-82
WIIM	2,700	Speculative Buy	2,740	2,780	2,620	Doji, entry level: 2630-2700

# LQ45 PERFORMANCE



Thursday, October 5, 2023

CODE	PRICE	Daily (%)	PER
BRPT	1,285	-6.20%	318
ACES	750	-3.23%	18
MEDC	1,410	-6.62%	4
GGRM	24,525	-1.11%	9
MAPI	1,930	-1.03%	15
BMRI	6,125	0.82%	10
BRIS	1,510	-1.95%	14
INKP	10,100	-4.94%	5
BBNI	10,375	-0.48%	10
ICBP	11,200	2.28%	16
EXCL	2,370	-2.87%	25
AMRT	2,870	-2.71%	37
BBCA	9,200	0.00%	24
ASII	6,075	-2.02%	9
BBRI	5,250	-0.47%	14
HRUM	1,695	-2.31%	6
TPIA	2,620	0.77%	#N/A
UNTR	26,575	-1.57%	4
INTP	10,025	-0.74%	15
TLKM	3,780	0.27%	19
AKRA	1,410	-1.40%	11
INDF	6,750	0.37%	7
CPIN	5,450	-1.36%	47
SMGR	6,300	-1.56%	16
BBTN	1,250	-0.79%	5
GOTO	82	-1.20%	#N/A
ANTM	1,740	-1.42%	10
TBIG	1,990	1.02%	30
TOWR	950	-2.06%	14
KLBF	1,765	-1.67%	25
BUKA	206	-1.90%	#N/A
PGAS	1,360	0.00%	9
INCO	5,425	-2.69%	16
UNVR	3,580	-0.28%	29
ESSA	685	-5.52%	10
SCMA	153	0.66%	32
SIDO	560	-4.27%	15
INDY	2,010	-3.37%	2
PTBA	2,690	-1.82%	3
ITMG	27,200	-3.03%	2
ADRO	2,660	-1.12%	2
SRTG	1,610	-4.73%	#N/A
MDKA	2,520	0.00%	#N/A
EMTK	585	-1.68%	16
ARTO	2,020	-0.98%	1,017

PRICE	YTD (%)
BRPT 1,285	755 70.20%
ACES 750	496 51.21%
MEDC 1,410	1015 38.92%
GGRM 24,525	18000 36.25%
MAPI 1,930	1445 33.56%
BMRI 6,125	4962.5 23.43%
BRIS 1,510	1290 17.05%
INKP 10,100	8725 15.76%
BBNI 10,375	9225 12.47%
ICBP 11,200	10000 12.00%
EXCL 2,370	2140 10.75%
AMRT 2,870	2650 8.30%
BBCA 9,200	8550 7.60%
ASII 6,075	5700 6.58%
BBRI 5,250	4940 6.28%
HRUM 1,695	1620 4.63%
TPIA 2,620	2570 1.95%
UNTR 26,575	26075 1.92%
INTP 10,025	9900 1.26%
TLKM 3,780	3750 0.80%
AKRA 1,410	1400 0.71%
INDF 6,750	6725 0.37%
CPIN 5,450	5650 -3.54%
SMGR 6,300	6575 -4.18%
BBTN 1,250	1350 -7.41%
GOTO 82	91 -9.89%
ANTM 1,740	1985 -12.34%
TBIG 1,990	2300 -13.48%
TOWR 950	1100 -13.64%
KLBF 1,765	2090 -15.55%
BUKA 206	262 -21.37%
PGAS 1,360	1760 -22.73%
INCO 5,425	7100 -23.59%
UNVR 3,580	4700 -23.83%
ESSA 685	915 -25.14%
SCMA 153	206 -25.73%
SIDO 560	755 -25.83%
INDY 2,010	2730 -26.37%
PTBA 2,690	3690 -27.10%
ITMG 27,200	39025 -30.30%
ADRO 2,660	3850 -30.91%
SRTG 1,610	2530 -36.36%
MDKA 2,520	4120 -38.83%
EMTK 585	1030 -43.20%
ARTO 2,020	3720 -45.70%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT 1,285	81%	710	▼	1,530	-16%
ACES 750	91%	392	▼	815	-8%
MEDC 1,410	68%	840	▼	1,705	-17%
GGRM 24,525	49%	16,500	▼	30,050	-18%
MAPI 1,930	90%	1,015	▼	2,070	-7%
BMRI 6,125	38%	4,450	▼	6,150	0%
BRIS 1,510	38%	1,095	▼	1,820	-17%
INKP 10,100	49%	6,775	▼	11,850	-15%
BBNI 10,375	24%	8,350	▼	10,500	-1%
ICBP 11,200	32%	8,475	▼	11,925	-6%
EXCL 2,370	40%	1,695	▼	2,580	-8%
AMRT 2,870	24%	2,320	▼	3,150	-9%
BBCA 9,200	15%	8,000	▼	9,450	-3%
ASII 6,075	17%	5,200	▼	7,000	-13%
BBRI 5,250	23%	4,260	▼	5,750	-9%
HRUM 1,695	41%	1,205	▼	1,945	-13%
TPIA 2,620	31%	1,995	▼	2,760	-5%
UNTR 26,575	20%	22,200	▼	34,100	-22%
INTP 10,025	11%	9,000	▼	11,850	-15%
TLKM 3,780	6%	3,570	▼	4,540	-17%
AKRA 1,410	18%	1,200	▼	1,670	-16%
INDF 6,750	12%	6,025	▼	7,550	-11%
CPIN 5,450	26%	4,330	▼	6,275	-13%
SMGR 6,300	12%	5,625	▼	8,277	-24%
BBTN 1,250	9%	1,150	▼	1,514	-17%
GOTO 82	1%	81	▼	254	-68%
ANTM 1,740	0%	1,735	▼	2,390	-27%
TBIG 1,990	12%	1,780	▼	2,900	-31%
TOWR 950	7%	885	▼	1,245	-24%
KLBF 1,765	6%	1,660	▼	2,360	-25%
BUKA 206	7%	193	▼	320	-36%
PGAS 1,360	5%	1,295	▼	1,995	-32%
INCO 5,425	1%	5,375	▼	7,750	-30%
UNVR 3,580	3%	3,460	▼	5,475	-35%
ESSA 685	43%	480	▼	1,170	-41%
SCMA 153	16%	132	▼	278	-45%
SIDO 560	0%	560	▼	915	-39%
INDY 2,010	18%	1,705	▼	3,420	-41%
PTBA 2,690	1%	2,660	▼	4,330	-38%
ITMG 27,200	23%	22,125	▼	45,650	-40%
ADRO 2,660	32%	2,010	▼	4,250	-37%
SRTG 1,610	6%	1,515	▼	2,840	-43%
MDKA 2,520	5%	2,410	▼	4,950	-49%
EMTK 585	10%	530	▼	1,805	-68%
ARTO 2,020	3%	1,960	▼	6,950	-71%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Thursday, October 5, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,285	-6.20%	318	BRPT	70.20%	1,285	81%	710	▼	1,530	-16%
ISAT	10,500	0.96%	25	ISAT	70.04%	10,500	99%	5,275	▼	10,750	-2%
DOID	510	-2.86%	8	DOID	67.76%	510	93%	264	▼	545	-6%
ACES	750	-3.23%	18	ACES	51.21%	750	91%	392	▼	815	-8%
MEDC	1,410	-6.62%	4	MEDC	38.92%	1,410	68%	840	▼	1,705	-17%
JSMR	4,090	-0.24%	11	JSMR	37.25%	4,090	48%	2,770	▼	4,660	-12%
GGRM	24,525	-1.11%	9	GGRM	36.25%	24,525	49%	16,500	▼	30,050	-18%
MAPI	1,930	-1.03%	15	MAPI	33.56%	1,930	90%	1,015	▼	2,070	-7%
ELSA	394	-1.01%	7	ELSA	26.28%	394	38%	286	▼	438	-10%
BMRI	6,125	0.82%	10	BMRI	23.43%	6,125	38%	4,450	▼	6,150	0%
TKIM	8,500	-7.36%	5	TKIM	20.57%	8,500	52%	5,600	▼	10,375	-18%
BRMS	190	-8.65%	122	BRMS	19.50%	190	67%	114	▼	226	-16%
ASSA	915	-9.41%	60	ASSA	18.06%	915	35%	680	▼	1,420	-36%
BRIS	1,510	-1.95%	14	BRIS	17.05%	1,510	38%	1,095	▼	1,820	-17%
INKP	10,100	-4.94%	5	INKP	15.76%	10,100	49%	6,775	▼	11,850	-15%
BSDE	1,045	-2.79%	7	BSDE	13.59%	1,045	19%	880	▼	1,235	-15%
BBNI	10,375	-0.48%	10	BBNI	12.47%	10,375	24%	8,350	▼	10,500	-1%
ICBP	11,200	2.28%	16	ICBP	12.00%	11,200	32%	8,475	▼	11,925	-6%
EXCL	2,370	-2.87%	25	EXCL	10.75%	2,370	40%	1,695	▼	2,580	-8%
AMRT	2,870	-2.71%	37	AMRT	8.30%	2,870	24%	2,320	▼	3,150	-9%
BBCA	9,200	0.00%	24	BBCA	7.60%	9,200	15%	8,000	▼	9,450	-3%
CTRA	1,005	-3.83%	11	CTRA	6.91%	1,005	16%	865	▼	1,195	-16%
JKON	127	-8.63%	11	JKON	6.72%	127	35%	94	▼	202	-37%
ASII	6,075	-2.02%	9	ASII	6.58%	6,075	17%	5,200	▼	7,000	-13%
BBRI	5,250	-0.47%	14	BBRI	6.28%	5,250	23%	4,260	▼	5,750	-9%
ERAA	416	-3.70%	7	ERAA	6.12%	416	11%	376	▼	580	-28%
HRUM	1,695	-2.31%	6	HRUM	4.63%	1,695	41%	1,205	▼	1,945	-13%
BFIN	1,080	-1.37%	9	BFIN	2.37%	1,080	12%	965	▼	1,535	-30%
TPIA	2,620	0.77%	#N/A	TPIA	1.95%	2,620	31%	1,995	▼	2,760	-5%
UNTR	26,575	-1.57%	4	UNTR	1.92%	26,575	20%	22,200	▼	34,100	-22%
JPFA	1,315	-0.38%	39	JPFA	1.54%	1,315	30%	1,015	▼	1,510	-13%
INTP	10,025	-0.74%	15	INTP	1.26%	10,025	11%	9,000	▼	11,850	-15%
MYOR	2,530	0.00%	23	MYOR	1.20%	2,530	35%	1,875	▼	2,900	-13%
HMSP	850	-1.16%	14	HMSP	1.19%	850	9%	780	▼	1,235	-31%
TLKM	3,780	0.27%	19	TLKM	0.80%	3,780	6%	3,570	▼	4,540	-17%
AKRA	1,410	-1.40%	11	AKRA	0.71%	1,410	18%	1,200	▼	1,670	-16%
INDF	6,750	0.37%	7	INDF	0.37%	6,750	12%	6,025	▼	7,550	-11%
BMTR	276	-2.82%	4	BMTR	-0.72%	276	5%	262	▼	388	-29%
OMED	206	-1.90%	20	OMED	-2.83%	206	38%	149	▼	280	-26%
SMRA	585	-0.85%	12	SMRA	-3.31%	585	17%	498	▼	740	-21%
CPIN	5,450	-1.36%	47	CPIN	-3.54%	5,450	26%	4,330	▼	6,275	-13%
SMGR	6,300	-1.56%	16	SMGR	-4.18%	6,300	12%	5,625	▼	8,277	-24%
PTPP	675	-6.25%	15	PTPP	-5.59%	675	36%	498	▼	950	-29%
PWON	428	-2.28%	11	PWON	-6.14%	428	3%	414	▼	525	-18%
BBTN	1,250	-0.79%	5	BBTN	-7.41%	1,250	9%	1,150	▼	1,514	-17%
MPMX	1,010	-0.49%	7	MPMX	-9.82%	1,010	4%	970	▼	1,360	-26%
SMDR	348	-1.14%	2	SMDR	-9.84%	348	2%	342	▼	526	-34%
GOTO	82	-1.20%	#N/A	GOTO	-9.89%	82	1%	81	▼	254	-68%
AVIA	555	0.00%	24	AVIA	-11.90%	555	4%	535	▼	845	-34%
ANTM	1,740	-1.42%	10	ANTM	-12.34%	1,740	0%	1,735	▼	2,390	-27%
MIKA	2,790	2.20%	42	MIKA	-12.54%	2,790	13%	2,480	▼	3,400	-18%
TBIG	1,990	1.02%	30	TBIG	-13.48%	1,990	12%	1,780	▼	2,900	-31%

TOWR	950	-2.06%	14	TOWR	950	-13.64%		TOWR	950	7%	885	▼	1,245	-24%
HEAL	1,320	1.93%	57	HEAL	1,320	-14.84%		HEAL	1,320	4%	1,265	▼	1,800	-27%
KLBF	1,765	-1.67%	25	KLBF	1,765	-15.55%		KLBF	1,765	6%	1,660	▼	2,360	-25%
23 MTEL	660	-2.22%	29	MTEL	660	-17.50%		MTEL	660	6%	620	▼	800	-18%
ENRG	242	-6.20%	6	ENRG	242	-17.69%		ENRG	242	25%	193	▼	404	-40%
PNBN	1,230	-0.40%	9	PNBN	1,230	-20.13%		PNBN	1,230	19%	1,030	▼	2,790	-56%
BUKA	206	-1.90%	#N/A	BUKA	206	-21.37%		BUKA	206	7%	193	▼	320	-36%
PGAS	1,360	0.00%	9	PGAS	1,360	-22.73%		PGAS	1,360	5%	1,295	▼	1,995	-32%
PNLF	276	-2.82%	5	PNLF	276	-22.91%		PNLF	276	9%	254	▼	775	-64%
INCO	5,425	-2.69%	16	INCO	5,425	-23.59%		INCO	5,425	1%	5,375	▼	7,750	-30%
UNVR	3,580	-0.28%	29	UNVR	3,580	-23.83%		UNVR	3,580	3%	3,460	▼	5,475	-35%
ESSA	685	-5.52%	10	ESSA	685	-25.14%		ESSA	685	43%	480	▼	1,170	-41%
SCMA	153	0.66%	32	SCMA	153	-25.73%		SCMA	153	16%	132	▼	278	-45%
19 SIDO	560	-4.27%	15	SIDO	560	-25.83%		SIDO	560	0%	560	▼	915	-39%
INDY	2,010	-3.37%	2	INDY	2,010	-26.37%		INDY	2,010	18%	1,705	▼	3,420	-41%
PTBA	2,690	-1.82%	3	PTBA	2,690	-27.10%		PTBA	2,690	1%	2,660	▼	4,330	-38%
RMKE	675	0.75%	4	RMKE	675	-28.19%		RMKE	675	3%	655	▼	1,120	-40%
ITMG	27,200	-3.03%	2	ITMG	27,200	-30.30%		ITMG	27,200	23%	22,125	▼	45,650	-40%
ADRO	2,660	-1.12%	2	ADRO	2,660	-30.91%		ADRO	2,660	32%	2,010	▼	4,250	-37%
18 ADMR	1,150	-7.26%	10	ADMR	1,150	-32.15%		ADMR	1,150	55%	740	▼	2,050	-44%
BTPS	1,885	-0.79%	9	BTPS	1,885	-32.44%		BTPS	1,885	2%	1,855	▼	3,380	-44%
2 TINS	775	-1.27%	#N/A	TINS	775	-33.76%		TINS	775	1%	770	▼	1,480	-48%
SRTG	1,610	-4.73%	#N/A	SRTG	1,610	-36.36%		SRTG	1,610	6%	1,515	▼	2,840	-43%
MNCN	468	-2.90%	4	MNCN	468	-36.76%		MNCN	468	0%	468	▼	850	-45%
MDKA	2,520	0.00%	#N/A	MDKA	2,520	-38.83%		MDKA	2,520	5%	2,410	▼	4,950	-49%
28 EMTK	585	-1.68%	16	EMTK	585	-43.20%		EMTK	585	10%	530	▼	1,805	-68%
ARTO	2,020	-0.98%	1,017	ARTO	2,020	-45.70%		ARTO	2,020	3%	1,960	▼	6,950	-71%
WIKA	432	-4.42%	#N/A	WIKA	432	-46.00%		WIKA	432	21%	358	▼	955	-55%

**52W Low** : Harga terendah selama 52 Minggu terakhir

**52W High** : Harga tertinggi selama 52 Minggu terakhir

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

**PER** : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**IDX80** adalah Indeks yang mengukur kinerja harga dari

**Sumber: Research Team Erdikha Elit Sekuritas**

## KETERANGAN

## **RUPS**

SBAT (LB)

LPKR (LB)

LPCK (LB)

BEEF (LB)

## **STOCK SPLIT**

CUM DATE

BBNI 1 : 2

## **IPO**

### **OFFERING**

BREN Rp. 780

LOPI Rp. 100

KOKA Rp. 128

STRK Rp. 100

PTPS Rp. 198

# ECONOMIC CALENDAR



Monday October 02 2023		Actual	Previous	Consensus	Forecast	
6:45 AM	US	S&P Global Manufacturing PMI Final SEP	49.8	47.9	48.9	48.9
7:00 AM	US	ISM Manufacturing PMI SEP	49	47.6	47.8	48.1
7:00 AM	US	ISM Manufacturing Employment SEP	51.2	48.5	48.3	49
7:00 AM	US	Construction Spending MoM AUG	0.50%	0.9% <span>👉</span>	0.50%	0.50%
7:00 AM	US	ISM Manufacturing New Orders SEP	49.2	46.8		47
7:00 AM	US	ISM Manufacturing Prices SEP	43.8	48.4	48.6	48.9
8:00 AM	US	Fed Chair Powell Speech				
8:00 AM	US	Fed Harker Speech				
8:30 AM	US	3-Month Bill Auction	5.35%	5.33%		
8:30 AM	US	6-Month Bill Auction	5.34%	5.32%		
10:00 AM	US	Fed Barr Speech				
10:30 AM	US	Fed Williams Speech				
4:30 PM	US	Fed Mester Speech				
Tuesday October 03 2023		Actual	Previous	Consensus	Forecast	
5:00 AM	US	Fed Bostic Speech				
5:30 AM	US	LMI Logistics Managers Index Current SEP	52.4	51.2		
5:55 AM	US	Redbook YoY SEP/30	3.50%	3.80%		
7:00 AM	US	JOLTs Job Openings AUG	9.61M	8.92M <span>👉</span>	8.8M	8.6M
7:00 AM	US	IBD/TIPP Economic Optimism OCT	36.3	43.2	41.6	41
7:00 AM	US	JOLTs Job Quits AUG	3.638M	3.619M <span>👉</span>		3.4M
8:30 AM	US	52-Week Bill Auction	5.19%	5.12%		
1:30 PM	US	API Crude Oil Stock Change SEP/29	-4.21M	1.586M	-0.092M	
Wednesday October 04 2023		Actual	Previous	Consensus	Forecast	
4:00 AM	US	MBA 30-Year Mortgage Rate SEP/29	7.53%	7.41%		
4:00 AM	US	MBA Mortgage Applications SEP/29	-6.00%	-1.30%		
4:00 AM	US	MBA Mortgage Market Index SEP/29	178.2	189.6		
4:00 AM	US	MBA Mortgage Refinance Index SEP/29	384.6	411.7		
4:00 AM	US	MBA Purchase Index SEP/29	136.6	144.8		
5:15 AM	US	ADP Employment Change SEP	89K	180K <span>👉</span>	153K	160.0K
6:45 AM	US	S&P Global Composite PMI Final SEP	50.2	50.2	50.1	50.1
6:45 AM	US	S&P Global Services PMI Final SEP	50.1	50.5	50.2	50.2
7:00 AM	US	ISM Services PMI SEP	53.6	54.5	53.6	53.7
7:00 AM	US	Factory Orders MoM AUG	1.20%	-2.10%	0.20%	0.30%
7:00 AM	US	ISM Services Employment SEP	53.4	54.7		54.5
7:00 AM	US	Factory Orders ex Transportation AUG	1.40%	0.9% <span>👉</span>		0.60%
7:00 AM	US	ISM Services Business Activity SEP	58.8	57.3	56.5	57
7:00 AM	US	ISM Services New Orders SEP	51.8	57.5		57
7:00 AM	US	ISM Services Prices SEP	58.9	58.9		58.5
7:05 AM	US	Fed Schmid Speech				
7:30 AM	US	EIA Crude Oil Stocks Change SEP/29	-2.224M	-2.17M	-0.446M	
7:30 AM	US	EIA Gasoline Stocks Change SEP/29	6.481M	1.027M	0.161M	
7:30 AM	US	Fed Goolsbee Speech				
7:30 AM	US	EIA Crude Oil Imports Change SEP/29	-1.958M	1.767M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change SEP/29	0.132M	-0.943M		
7:30 AM	US	EIA Distillate Fuel Production Change SEP/29	-0.243M	0.15M		
7:30 AM	US	EIA Distillate Stocks Change SEP/29	-1.269M	0.398M	-0.333M	
7:30 AM	US	EIA Gasoline Production Change SEP/29	-0.313M	-0.572M		
7:30 AM	US	EIA Heating Oil Stocks Change SEP/29	-0.303M	0.517M		
7:30 AM	US	EIA Refinery Crude Runs Change SEP/29	-0.463M	-0.239M		
8:25 AM	US	Fed Bowman Speech				
8:30 AM	US	17-Week Bill Auction	5.35%	5.35%		
Thursday October 05 2023		Actual	Previous	Consensus	Forecast	
4:30 AM	US	Challenger Job Cuts SEP		75.151K		86.0K
5:30 AM	US	Balance of Trade AUG		\$-65B	\$-62.3B	\$-58.3B
5:30 AM	US	Exports AUG		\$251.7B		\$255.5B
5:30 AM	US	Imports AUG		\$316.7B		\$313.8B
5:30 AM	US	Initial Jobless Claims SEP/30		204K	210K	210.0K
5:30 AM	US	Continuing Jobless Claims SEP/23		1670K	1675K	1665.0K

5:30 AM	US	<u>Jobless Claims 4-week Average SEP/30</u>		211K		209.25K
6:00 AM	US	<u>Fed Mester Speech</u>				
7:30 AM	US	<u>EIA Natural Gas Stocks Change SEP/29</u>		90Bcf		92Bcf
8:30 AM	US	<u>Fed Barkin Speech</u>				
8:30 AM	US	<u>4-Week Bill Auction</u>		5.29%		
8:30 AM	US	<u>8-Week Bill Auction</u>		5.33%		
9:00 AM	US	<u>Fed Daly Speech</u>				
9:00 AM	US	<u>15-Year Mortgage Rate OCT/04</u>		6.72%		
9:00 AM	US	<u>30-Year Mortgage Rate OCT/04</u>		7.31%		
9:15 AM	US	<u>Fed Barr Speech</u>				
8:00 PM	ID	<u>Foreign Exchange Reserves SEP</u>		\$137.1B		\$136.0B
Friday October 06 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>Non Farm Payrolls SEP</u>		187K	170K	150.0K
5:30 AM	US	<u>Unemployment Rate SEP</u>		3.80%	3.70%	3.80%
5:30 AM	US	<u>Average Hourly Earnings MoM SEP</u>		0.20%	0.30%	0.30%
5:30 AM	US	<u>Average Hourly Earnings YoY SEP</u>		4.30%	4.30%	4.10%
5:30 AM	US	<u>Participation Rate SEP</u>		62.80%		62.90%
5:30 AM	US	<u>Average Weekly Hours SEP</u>		34.4	34.4	34.6
5:30 AM	US	<u>Government Payrolls SEP</u>		8K		5K
5:30 AM	US	<u>Manufacturing Payrolls SEP</u>		16K	5K	9K
5:30 AM	US	<u>Nonfarm Payrolls Private SEP</u>		179K	160K	145K
5:30 AM	US	<u>U-6 Unemployment Rate SEP</u>		7.10%		7.10%
9:00 AM	US	<u>Fed Waller Speech</u>				
10:00 AM	US	<u>Baker Hughes Oil Rig Count OCT/06</u>		502		
10:00 AM	US	<u>Baker Hughes Total Rig Count OCT/06</u>		623		
12:00 PM	US	<u>Consumer Credit Change AUG</u>		\$10.4B	\$11.7B	\$11B
	US	<u>Used Car Prices MoM SEP</u>		0.20%		
	US	<u>Used Car Prices YoY SEP</u>		-7.70%		
	US	<u>Total Vehicle Sales SEP</u>		15.04M		14.8M
Saturday October 07 2023			Actual	Previous	Consensus	Forecast
	CN	<u>Foreign Exchange Reserves SEP</u>		\$3.16T	\$3.13T	\$3.15T
Sunday October 08 2023			Actual	Previous	Consensus	Forecast
8:00 PM	ID	<u>Consumer Confidence SEP</u>		125.2		125

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